

KINGSGATE GENERAL MEETING INFORMATION BOOKLET

URGENT

Support your fellow Shareholders
and your investment in Kingsgate
and vote **FOR** All Resolutions

Meeting to be held at the Museum of Sydney,
corner of Phillip and Bridge Streets, Sydney NSW
on Tuesday 9 January 2018 at 10.30am Sydney time.

Attend the meeting or return your enclosed proxy form.

This is an important document that requires your immediate attention.

You should read this document in its entirety before deciding whether to vote for the resolutions at the General Meeting.

A Proxy Form completed in line with the recommendation to support all resolutions has been enclosed with this booklet for your convenience. Please return the enclosed Proxy Form using the enclosed reply paid envelope as soon as possible. If you are in doubt as to how you should vote, you should seek advice from your accountant, solicitor or other professional adviser prior to voting.

If you have questions about the General Meeting or the resolutions, please call the General Meeting Help Line on 1300 043 194 (within Australia) or +61 2 8355 1006 (outside Australia), Monday to Friday between 9:00am and 5:00pm Sydney Time.

Further information can be found at: www.savekingsgate.com

**VOTE YES FOR
POSITIVE CHANGE**

FOR



**Protect your Kingsgate investment.
Support your fellow Shareholders and
vote FOR ALL Resolutions.**

The New Proposed Board provides the opportunity to secure for our Company:

- ✓ **Better expertise**
- ✓ **Better strategy**
- ✓ **Better future**

To support CHANGE please return the enclosed Proxy Form using the enclosed reply paid envelope as soon as possible.

Letter from Proposed New Board Chairman

12 December 2017

Dear Kingsgate shareholders,

On behalf of the new proposed Kingsgate Board, I'm pleased to explain why we consider change is required at Kingsgate, to introduce to you the standout credentials and expertise of the proposed Board and to detail our well-considered strategy which we believe will deliver a better future for your Company.

In addition, this booklet contains important information, setting the facts straight and countering the defensive, misleading and self-serving claims being propagated by the current Kingsgate Board.


On 9 January 2018, you will have the opportunity to vote for five new directors, including myself as your new independent Chairman, who bring with us a clear vision for turning your company around.

The current Board, led by Executive Chairman Ross Smyth-Kirk and comprising directors he appointed through cosy, interrelated connections, has overseen the destruction of more than \$1 billion in shareholder value since 2010. Their failure to secure the future of Kingsgate's only operating asset, the Chatree Gold Mine, despite their supposed expertise and experience in Thailand, has left Kingsgate bereft of a future beyond bitter, lengthy and extremely expensive litigation.

I'm sure you agree with me that change is required at Kingsgate. Indeed, I'm shocked that a Board that has overseen such monumental losses has not resigned of its own accord.

Mr Smyth-Kirk has accused Metal Tiger of attempting to take control of Kingsgate. This could not be further from the truth. Metal Tiger has made a considerable investment in your company and is driving change for the benefit of all shareholders. This is about change, not control.

Mr Smyth-Kirk has also accused Metal Tiger of not having a plan to deliver value for Kingsgate shareholders. It's an ironic statement given Mr Smyth-Kirk has deprived shareholders of a future without the company's only source of revenue. It is also a false statement. Unlike Mr Smyth-Kirk, Metal Tiger and the new proposed Board are not willing to walk away from Thailand's only gold mine and we have developed a well-considered strategy to unlock the huge amount of potential remaining at Chatree.



Mr Smyth-Kirk and his fellow directors have wiped their hands with Thailand. Kingsgate's relationship with the Kingdom of Thailand has broken down beyond repair. The Board's only recourse is legal arbitration and litigation, leaving your company's future in the hands of expensive lawyers. In the meantime, the current Board is pursuing an early-stage exploration and development project in Chile, funded by the company's rapidly depleting cash reserves.

As the current Board continues to earn hefty Directors' fees for doing little beyond paying legal bills, Metal Tiger has a clear vision for your company's future. The proposed Board has a deep understanding of the political and economic landscape in Thailand, and has undertaken detailed technical and commercial due diligence on Chatree. Importantly, Metal Tiger understands what it will take to reopen the mine.

Metal Tiger has also come to realise that Chatree can only be reopened under a new Kingsgate Board and management team. It will never resume operating while Mr Smyth-Kirk and the current Board are at the helm of your company. Their long running disputes with the Thailand Government and relationship-destroying litigation, has put the nail in the coffin. As this booklet explains, Metal Tiger has a carefully considered plan to reopen Chatree and restore Kingsgate's position as one of Australia's leading mining companies.

For Kingsgate shareholders not familiar with me, I have chaired some of Australia's largest and most reputable companies. I would not Chair a Board if I did not believe in the qualifications, character and capability of my fellow directors. I urge you not to reward Mr Smyth-Kirk for overseeing such massive value destruction and ask for your support for change at Kingsgate for the benefit of all shareholders.



Dick Warburton
AO LVO

Further information can be found at: www.savekingsgate.com

Key Reasons for Change

1. The Current Kingsgate Board Report Card is Woeful

The current Board's performance is appalling and an embarrassment for all Kingsgate shareholders.

"The fact that the current Kingsgate Board and management haven't accepted the need for change and resigned for the benefit of Kingsgate shareholders beggars belief. I'm astounded this has gone on for so long."

Dick Warburton AO LVO

Key Performance Measure	Current Kingsgate Board
Strong Corporate Governance <ul style="list-style-type: none"> Executive Chairman contrary to ASX Corporate Governance guidelines Cosy interrelated Board relationships all connecting back to Executive Chairman, Ross Smyth-Kirk Limited technical expertise with Kingsgate's Board dominated by accountants No accountability for loss of permits in Thailand and poor performance 	
Shareholder Value Enhanced <ul style="list-style-type: none"> Over \$1.2 billion in value destruction since 2010 Share price down ~96% since 2010 Recent share price increase from ~\$0.20 to ~\$0.50 driven by Metal Tiger's investment 	
Positive Stakeholder Relationships <ul style="list-style-type: none"> Ongoing angst and disputes with local Thai stakeholders since 2007 Long running disputes with Thailand government since 2014 Highly critical public comments made against Thailand government Relationship-destroying litigation initiated against multiple key stakeholders 	
High Quality CEO Attracted and Retained <ul style="list-style-type: none"> Two successive CEOs have left Kingsgate in past 3 years Geoff Day abruptly left as CEO after only 3 months Failure to recruit a new CEO for nearly 1 year 	
Capital Market Support <ul style="list-style-type: none"> No rated broker research coverage Highly illiquid share trading Limited trading activity dominated by online retail broker Commsec No institutional investor has purchased any substantial holding (+5%) in past 2 years 	
Financial Prudence & Cash Management <ul style="list-style-type: none"> Corporate and admin costs excessively high at more than \$10 million per year Rapid cash reduction from \$69 million to less than \$16 million in under 1.5 years No clear funding strategy in place with cash set to run-out in mid-2018 	

**The current Kingsgate Board gets an 'F' based on its terrible track record.
The proposed Board can deliver Kingsgate shareholders 'A-grade' performance.
Don't be satisfied with below-average performance. Vote 'FOR' CHANGE at Kingsgate.**

2. The Proposed Board has a Clear & Superior Strategy

The proposed Kingsgate Board has developed a detailed four-part strategic plan to restore and ultimately maximise value for ALL Kingsgate shareholders.

The proposed Board's strategy is outlined below:

1. Restore Relationships in Thailand to Reopen Chatree

- Utilise extensive working experience and strong relationships in Thailand
- Quickly formalise discussions with Thailand government
- Engage with key local stakeholders to win their support for the reopening of the Chatree, while at the same time protecting Kingsgate's interests
- Confirm due diligence which confirmed restart of Chatree is likely to exceed Kingsgate's speculative \$200 million litigation claim
- Explore strategic partial Thai ownership of Chatree to promote alignment

2. Preserve Cash and Advance Attractive Funding Alternatives

- Immediately review and address high cash burn by reducing unnecessary expenditure
- Reduce Board fees to capped total of \$0.35 million per annum vs current Kingsgate Board and management costs which exceed \$2.4 million per annum
- Draw on strong relationships with leading capital market financiers to secure attractive funding alternatives for Kingsgate
- Conduct detailed and expert review of litigation activities to determine ongoing costs and risks relative to potential returns

3. Appropriately Reposition Chile

- Nueva Esperanza located in prospective regional geological setting
- Near term development appears unlikely given high capex and low economic returns
- Undertake detailed exploration review to refocus Nueva Esperanza on high value exploration activities rather than high cost and unproductive development studies
- Leverage global network to secure attractive strategic partner to further advance Chile

4. Consider New Value Adding Opportunities & Make Kingsgate Great

- Upon securing approval to reopen Chatree and grant of exploration licenses, undertake extensive near mine exploration to increase reserves and resources
- Use Chatree as a strategic growth platform
- Make Kingsgate into a leading mining company

"I would not join a Board if I did not believe in the abilities and vision of my fellow directors. My independent investigations confirmed the capabilities of the proposed Board and the clear strategy it presents to shareholders. Reopening Chatree is possible and this new Board can make it happen."

Dick Warburton AO LVO

**To support a better team with a better strategy,
support CHANGE and vote in favour of all resolutions.**

3. The FACTS speak for themselves

To make an informed decision, please consider the facts outlined below.

“These facts are unequivocal and need to be considered by all Kingsgate shareholders.”

Dick Warburton AO LVO

Massive value destruction under current Kingsgate Board members

- Mismanagement of disputes at Chatree since 2007
- Market valuation destroyed by \$1.2 billion since 2010
- \$470 million spent on 3 failed acquisitions since 2010 - Dominion, Bowdens & Laguna
- Current market cap of only \$96 million
- Recent share price increase from ~\$0.20 to ~\$0.50 driven by Metal Tiger’s investment

Current Kingsgate Board’s strategy limited to risky legal proceedings

- Expertise mainly limited to accounting and management consulting
- Irreparable relationship damage in Thailand severely limits strategic alternatives
- Last resort strategy of costly, high risk litigation – inferior option to reopening Chatree
- Cash-burn rate is high with cash likely to fall to less than \$2 million by mid-2018

Metal Tiger has strong credentials

- Board with exceptional track record of creating value in the mining industry
- Strongly backed by leading global resources investor Sprott
- Currently operating in Thailand with strong understanding of regulatory regime
- Significant investment in Kingsgate demonstrates belief in ability to create value

Metal Tiger wants CHANGE not control

- New Board to have 3 independent directors¹ and an independent chairman
- Positive change will be for the benefit of ALL shareholders
- Metal Tiger will consider selling its Kingsgate stake if change is not achieved

New Board has developed a positive and well considered strategy to restore value

- Detailed due diligence has confirmed re-opening of Chatree to be a compelling alternative likely to exceed Kingsgate’s speculative \$200 million litigation claim
- Quickly re-engage Thailand Government and other key Thai stakeholders
- Maintain litigation flexibility to obtain optimal commercial outcome
- Reduce cash-burn and favourably represent Kingsgate in capital markets to gain support
- Utilise extensive experience and expertise to ensure success for Kingsgate

¹ In the event existing Kingsgate independent Board member Peter Alexander confirms upon a change of Board that he no longer wishes to serve Kingsgate shareholders the new Board will appoint another suitable technically qualified independent director at the earliest practical time.

4. Massive Value Destruction

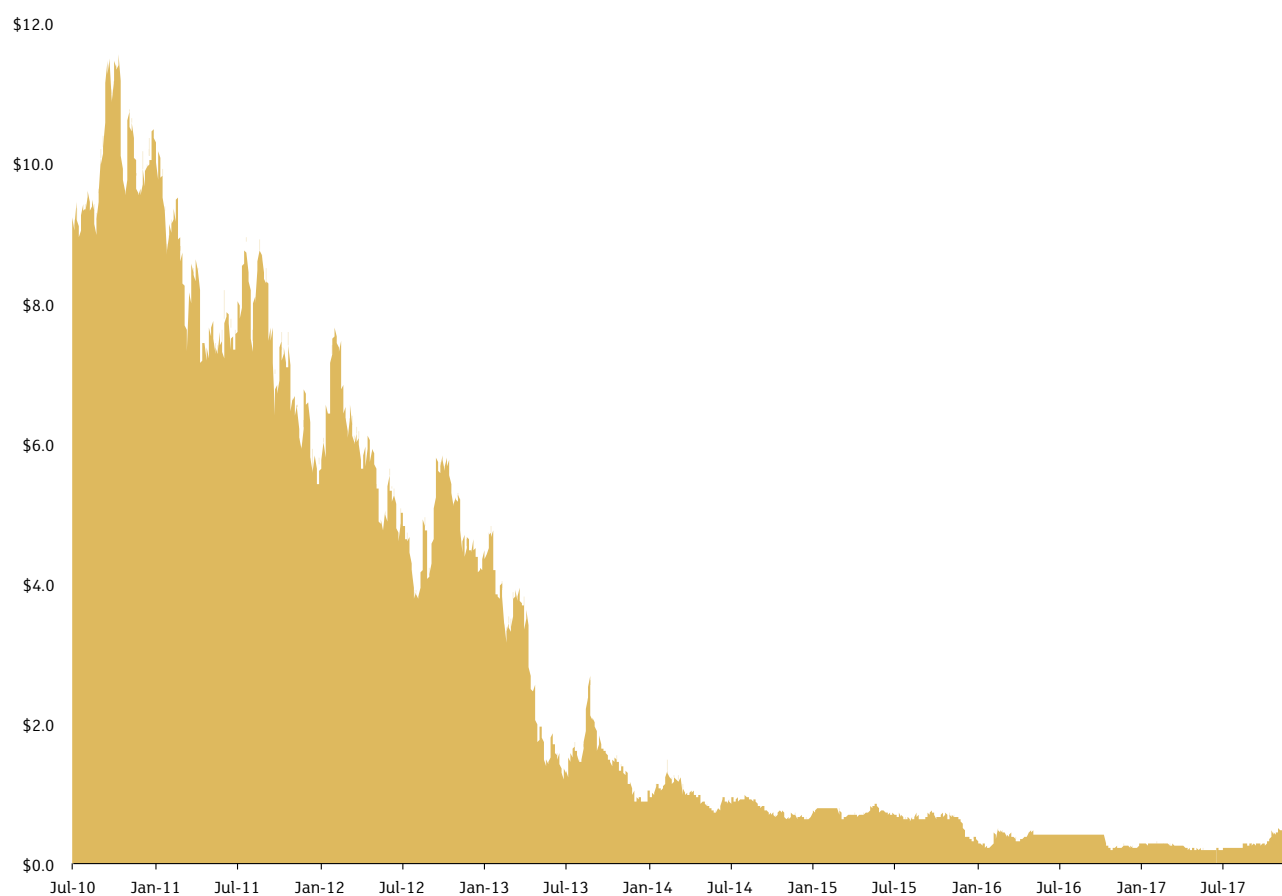
The current Kingsgate Board has overseen the destruction of more than \$1.2 billion in Kingsgate shareholder value since 2010.

Since the relationship breakdown between Kingsgate and the Thailand Government publicly surfaced in 2010, the current Kingsgate Board has been unable to resolve the situation to protect, let alone restore, value for Kingsgate shareholders.

“The loss in Kingsgate’s equity value is staggering and I’m sure depressing for all Kingsgate shareholders. All Boards need to accept responsibility and it is hard to reconcile how the Kingsgate Board, which has overseen such massive value destruction, are somehow the best people to restore it.”

Dick Warburton AO LVO

KINGSGATE SHARE PRICE DESTRUCTION



Source: IRESS

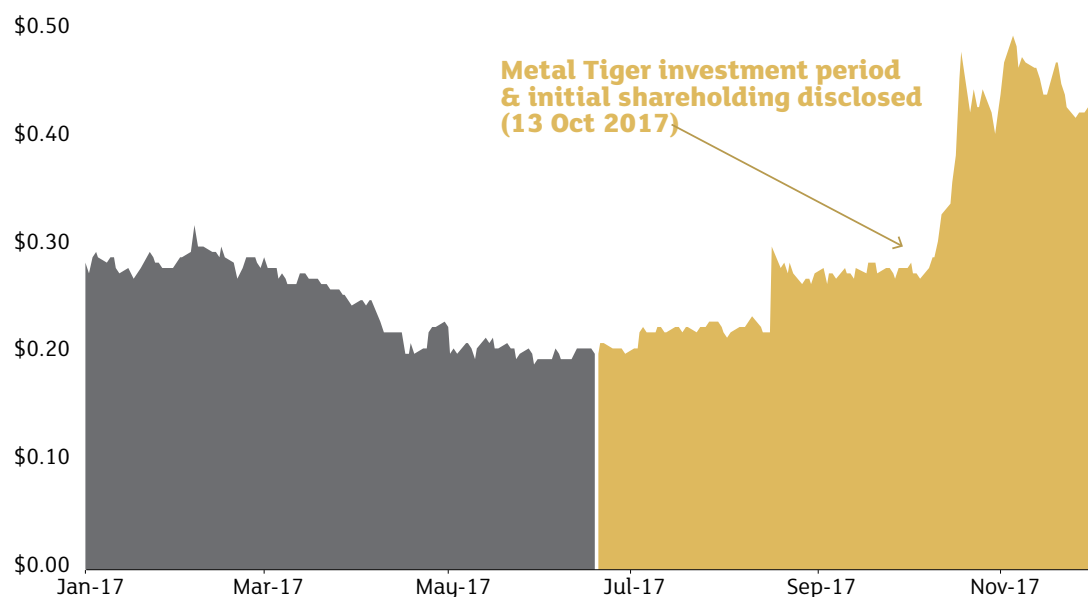
Metal Tiger believes it can restore value for all Kingsgate shareholders and has put its money where its mouth is. Metal Tiger has invested in the purchase of more than 15 million shares in Kingsgate since October 2017 to become Kingsgate’s largest shareholder.

In contrast, Kingsgate’s current Board has collectively purchased a paltry 55,000 shares (0.02% of shares on issue) in Kingsgate over the last 3.5 years.

This suggests Kingsgate’s current Board is not committed to Kingsgate, is not aligned with Kingsgate shareholders and/or the directors do not believe they can add value to Kingsgate. If they believed in Kingsgate and their strategy, they would have demonstrated their support and bought shares at the recent historically low prices.

Don't be fooled by Kingsgate's comments about recent share price rises. As shown below, the active on-market buying of Kingsgate shares by Metal Tiger and market recognition of its capability has driven Kingsgate's recent price increase. Over a short period of time, Metal Tiger has added more value to Kingsgate than the current Kingsgate Board has added in the past 7 years.

KINGSGATE SHARE PRICE POST METAL TIGER INVESTMENT



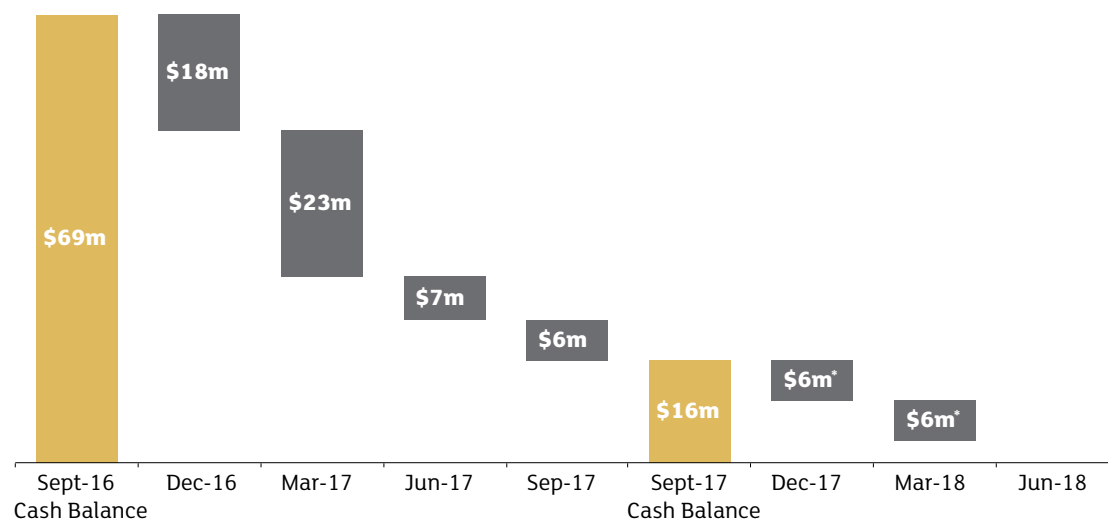
Source: IRESS

5. Rapid Cash Burn

The current Kingsgate Board has rapidly burnt through cash. Board, management and overhead costs are excessively high and pursuing their core strategy – litigation - is costly, time consuming and risky. The current Kingsgate Board is burning cash at a rate of \$2 million per month. This is not sustainable. The Board has failed to articulate a clear funding strategy, which raises the likelihood of Kingsgate running out of cash in 2018.

“Cash is important. Kingsgate’s excessive spending and failure to articulate a funding strategy is concerning and urgently needs to be addressed.” Dick Warburton AO LVO

KINGSGATE CASH BURN



Source: Kingsgate Company Reports. *Forecast cash burn based on average of previous two quarters.

Kingsgate must conserve cash, not spend it. If Kingsgate continues to spend at the current rate, it will become financially stressed and potentially insolvent. The lack of a clear funding plan further demonstrates that the current Kingsgate Board has lost the support of capital market providers. Without change Kingsgate shareholders are set to suffer significant equity dilution. To avoid this you should support CHANGE.

6. Lack of Independence & Expertise

The ‘cosy’ and interrelated nature of the current Kingsgate Board stretches back to long-term relationships with Kingsgate Executive Chairman, Ross Smyth-Kirk. This situation breaches ASX Corporate Governance guidelines and accepted best practice.

The current Kingsgate Board and management also lack expertise in relation to exploration and mining activities. The Board largely comprises accountants and a management consultant.

The Board’s limited expertise and inability to exercise independent decision making has led to Kingsgate’s precarious situation and an extraordinary loss of shareholder value.

KINGSGATE BOARD & MANAGEMENT RELATIONSHIPS



Source: Company Reports

“This Board is clearly dominated by its Chairman and lacks the expertise needed. While the Chairman and some of the other directors were involved in Kingsgate’s early success, there is now a clear need to stop the ‘group think’ and inject new people with the right vision, experience and expertise.”

Dick Warburton AO LVO

**There is no doubt about it. More of the same will deliver more of the same.
The current Kingsgate Board needs to be replaced. Support the new proposed Board for Kingsgate.**

7. Corporate strategy reduced to uncertain, high cost litigation

Current Litigation Strategy

Kingsgate's future is dependent on the outcome of high-cost and high-risk litigation.

Litigation should be a last resort. The outcome is highly uncertain and even if it is positive, the award is often less favourable than assumed.

This litigation will be a vigorously defended, protracted and lengthy process and raises the potential of Kingsgate running out of money before any settlement can be reached. Kingsgate's legal claims are complex and not clear. Insurance company Zurich and the Thailand government are strongly disputing and defending Kingsgate's claims against them. Both defendants have significantly more financial resources than Kingsgate to fight and win a protracted legal process.

In relation to international arbitration, there is also significant risk that upon any favourable finding no funding will ever be received by Kingsgate. There is precedent of governments disregarding international arbitration findings and awards.

The fact that the current Kingsgate Board has had to resort to this desperate strategy confirms Metal Tiger's understanding that the days of the current Kingsgate Board's ability to do future business in Thailand are over.

Kingsgate's future is now in the hands of lawyers and the courts.

Opportunity for New Superior Strategy

The proposed Board nominees will closely assess the legal actions to strike the correct balance of cost versus reward. Unlike the current Board, the new Board can quickly re-engage with the Thailand Government to explore the re-opening of Chatree.

The new Board has completed extensive technical and financial due diligence on Chatree. The outcome of this detailed analysis confirmed the re-opening of Chatree to be a compelling alternative likely to exceed the value of Kingsgate's speculative \$200 million litigation claim.

The new Board also had positive discussions with investors across Europe, North America, Asia and the Middle East who are interested in financing the restart of Chatree under the expertise and leadership of a new Board.

“Litigation should only be a last resort when all other alternatives have been exhausted. While the case for litigation might have some technical merit, the commercial reality can't be ignored. The proposed Board doesn't diminish or jeopardise Kingsgate's litigation prospects but provides an additional alternative, not currently available, of being able to successfully reopen Chatree which would deliver significant shareholder value.”

Dick Warburton AO LVO

8. Metal Tiger has Leading Credentials

Corporate Profile

- ✓ Metal Tiger is a London Stock Exchange AIM-listed company with strong capability and a proven track record of delivering shareholder value.
 - ✓ Metal Tiger holds joint venture, strategic interests and cash valued in excess of \$50 million.
 - ✓ Metal Tiger's strategy is to deliver high returns for shareholders by investing in and advancing significantly undervalued and/or highly prospective opportunities in the mineral exploration and development sector.
 - ✓ In past 2 years, Metal Tiger has delivered its shareholders strong share price performance of +140%.
 - ✓ Metal Tiger is strongly backed by leading global resources investor Sprott, which has recently invested and holds a strategic stake of approximately 10%.
-

Thailand Expertise

Metal Tiger has a deep understanding of Thailand based on the experience of its Board, its established in-country operating presence and its near production stage silver-lead-zinc mines and exploration licences. In Thailand, Metal Tiger has 10 full time staff with Chief Executive Officer, Michael McNeilly, having spent considerable time in-country over the past 2 years.

Metal Tiger has a clear understanding of the issues surrounding Chatree, contrary to what the current Kingsgate Board has implied.

Prior to making its sizeable investment in Kingsgate, Metal Tiger has carefully assessed the asset, the stakeholders, the various legalisations, and developed a strong understanding of the mine's history and potential issues.

Metal Tiger's assessment confirmed it can unlock tremendous value by re-opening Chatree and its sizeable investment in Kingsgate demonstrates Metal Tiger's belief in its ability.

In the event a new Board at Kingsgate is not achieved, Metal Tiger believes Kingsgate shareholders will continue to suffer value destruction and as such it will consider selling its Kingsgate stake. This may cause Kingsgate's share price to fall to levels prior to Metal Tiger's investment.

9. New Proposed Board Provides Better Expertise

Metal Tiger is proposing a new and enhanced Board for Kingsgate.

This new Board will comprise an outstanding mix of experience, expertise and relationships that can maximise value for all Kingsgate shareholders.

The Board will comprise 3 independent directors and an independent chairman.

“This is an outstanding Board. I’ve been thoroughly impressed by the expertise and professionalism each of the new proposed members brings. I believe the directors nominated have the expertise and experience to better serve Kingsgate shareholders. As the proposed independent Chairman, I can assure Kingsgate shareholders this Board will operate with the highest standards and integrity.”

Dick Warburton AO LVO

The new high-quality Board proposed for Kingsgate is outlined below:

Board Member	Role	Credentials & Expertise
Dick Warburton AO LVO	Independent Non-Executive Chairman	<ul style="list-style-type: none"> Order of Australia recipient and one of Australia’s most experienced Board members Former Board member of Reserve Bank of Australia Former Chairman and/or director of David Jones, Caltex, Tabcorp and others Thailand business experience for Dupont, with over 3 years based in-country
Neville Bergin	Independent Non-Executive Director	<ul style="list-style-type: none"> Mining engineer Senior operational roles at leading miners Jubilee and Gold Fields Former director of Northern Star
Peter Alexander ²	Independent Non-Executive Director	<ul style="list-style-type: none"> Considerable mining industry experience Existing Kingsgate director
Michael McNeilly	Non-Executive Director	<ul style="list-style-type: none"> Corporate finance executive Metal Tiger CEO Considerable time spent in Thailand over past 2 years
Terry Grammer	Non-Executive Director	<ul style="list-style-type: none"> Award winning geologist Founder of Western Areas Former director of Sirius Resources Thailand relationships spanning +10 years Metal Tiger non-executive director
Mark Potter	Non-Executive Director	<ul style="list-style-type: none"> Natural resources financier & investor Successful turnaround expert Thai citizen with extensive in-country relationships Metal Tiger non-executive director

To benefit from the experience and expertise this new Board can deliver for Kingsgate, you must vote in favour of the EGM resolutions.

For further details on the experience and expertise of new Board members see Appendix.

² In the event existing Kingsgate independent Board member Peter Alexander confirms upon a change of Board that he no longer wishes to serve Kingsgate shareholders, the new Board will appoint another suitable technically qualified independent director at the earliest practical time.

10. The Choice for CHANGE is Yours

Metal Tiger is providing you with the possibility of positive change at Kingsgate, which will benefit all Kingsgate shareholders. The choice is yours.

We believe the opportunity for positive change is compelling.

	Old Kingsgate	New Kingsgate
Independent High Calibre Chairman		
Well Matched Board Expertise		
Strong Thailand Relationships		
Positive Vision & Strategy		
Capital Markets Credibility		
Commitment to Shareholder Value		

If you agree that change is compelling, vote in favour of ALL resolutions at Kingsgate's upcoming shareholder meeting and submit your proxy form enclosed with this information booklet.

By doing this, positive change and an improved future for all Kingsgate shareholders will be realised.

ATTENTION ALL SHAREHOLDERS

Proxy forms should be mailed and lodged either with Metal Tiger's proxy collector, Computershare Investor Services, to be received no later than 10:30am (Sydney time) on **Thursday, 4 January 2018**, or directly with Kingsgate Consolidated Limited's share registry, Link Market Services, by no later than 10:30am (Sydney time) on Sunday, 7 January 2018.

If you have any questions or want more information about the meeting, please contact the shareholder information line on 1300 043 194 (for local Australian callers) or +61 2 8355 1006 (for international callers).

Appendix – Bios of New Board Members



Richard ("Dick") F E Warburton AO LVO



Neville Bergin



Michael McNeilly



Terry Grammer



Mark Potter

Richard ("Dick") F E Warburton AO LVO

Dick is one of Australia's most experienced Board members. He has chaired or been director of public, private and government Boards over many years. He is currently Chairman of MFF Capital Investments Ltd, a Director of O'Connell Street Associates and Chairman of the Sydney Adventist Hospital Foundation Board. Dick is a former Chairman and CEO of Dupont Australia and New Zealand, and worked with Dupont for 30 years in marketing, manufacturing, technical and management roles in Australia, USA and Thailand. He was a Board Member of the Reserve Bank of Australia, Chairman of the Australian Board of Taxation, Caltex Australia Ltd, David Jones Ltd, Westfield Retail Trust, Goldfields Ltd, and Wool International and a Director of Scentre Group, Southcorp Ltd, Tabcorp Holdings Ltd, Nufarm Ltd and other companies. He was appointed an Officer in the Order of Australia in 2005 and a Lieutenant in the Royal Victorian Order in 2011.

Neville Bergin

Neville is a mining engineer with extensive experience accumulated over nearly four decades in the mining industry. He has had exposure to a range of commodities and both underground and open pit operational experience. His broad experience base encompasses many operational and executive roles, together with around five years' experience as a non-executive director of both ASX listed and unlisted companies.

Neville has extensive experience in technical due diligence having undertaken this type of investigation for several past employers. He is also well versed in study management having managed several feasibility studies. He has a BSc from the Camborne School of Mines in the UK and currently runs his own mining consultancy business.

Michael McNeilly

Michael is Metal Tiger's Chief Executive Officer and is an experienced corporate financier having advised several private, Main Market listed, AIM quoted and ISDX listed companies on a variety of corporate transactions during his tenure at Arden Partners (AIM:ARDN) and Allenby Capital respectively. Metal Tiger plc (Brady Exploration plc) was one of Michael's clients whilst at Allenby Capital. Michael McNeilly spends half his time in Thailand monitoring Metal Tiger's investment in its Thai Direct Project interests.

Michael was also previously a director of Greatland Gold plc.

Terry Grammer

Terry is an award-winning geologist with over 40 years' experience in mining and mineral exploration with extensive experience in Australia, Africa, Southeast Asia and New Zealand and has been involved in numerous ASX-listed companies that have achieved dramatic growth. Terry is responsible for sourcing Metal Tiger's Thai Direct Project interest and has spent an extensive period of time in Thailand looking at mining opportunities in the country.

As a geologist, Terry discovered the Cosmos Nickel deposit for ASX-listed Jubilee Mines NL which went on to be an ASX Top 200 company and for which Terry was awarded the AMEC (Association of Mining & Exploration Companies) joint Prospector of the Year in 2000. As co-founder, Terry listed Western Areas NL (ASX:WSA) in 2000 (and served as Exploration Manager from 2000 to 2004). Terry was Chairman of South Boulder Mines (ASX:STB) from 2008-2013 which grew to be an ASX Top 300 company. From 2010 to 2015, Terry was a director of Sirius Resources NL (ASX:SIR) and helped to guide the company through the discovery, feasibility and development funding of the Nova nickel and copper deposits in Western Australia.

Mark Potter

Mark is the Founder and a Partner of Sita Capital Partners LLP, an investment management and advisory firm specialising in investments in the mining industry. He was formerly a Director and Chief Investment Officer of Anglo Pacific Group, a London listed natural resources royalty company, where he successfully led a turnaround of the business through acquisitions, disposals of non-core assets, and successful equity and debt fundraisings.

Prior to Anglo Pacific, Mark was a founding member and Investment Principal for Audley Capital Advisors LLP, a London based hedge fund, where he was responsible for managing all-natural resources investments. Mark worked on several landmark deals in the mining sector including the successful distressed investment and turnaround of Western Coal Corp and its \$3.3bn sale to Walter Energy Inc.